

Certified Senior Advisor Practice Test Questions and Answers

1. What is the primary focus of a Certified Senior Advisor (CSA)?

- A) Tax preparation only
- B) Understanding and addressing senior-specific needs and concerns
- C) General financial planning
- D) Real estate transactions

2. Which area is typically covered in CSA training?

- A) Pediatric care
- B) Aging process and health care planning
- C) Youth mentoring
- D) Elementary education

3. What is a key consideration when working with senior clients?

- A) High-risk investment strategies
- B) Retirement planning and Medicare understanding
- C) Career advancement planning
- D) Student loan management

4. How often must CSA certification typically be renewed?

- A) Every year
- B) Every 3 years with continuing education
- C) Every 5 years
- D) One-time certification

Answers: 1-B 2-B 3-B 4-B

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