

# Certified Private Banker Practice Test Questions and Answers

## 1. What is the primary focus of private banking services?

- A) Mass market retail banking
- B) Personalized financial services for high-net-worth individuals
- C) Small business lending
- D) Credit card processing

## 2. Which service is typically NOT offered in private banking?

- A) Investment management
- B) Estate planning
- C) Basic checking accounts
- D) Tax planning

## 3. What is the minimum asset threshold for most private banking relationships?

- A) \$10,000
- B) \$250,000 to \$1 million
- C) \$50,000
- D) \$5,000

## 4. Which fiduciary responsibility is most critical for private bankers?

- A) Maximizing bank profits
- B) Acting in the client's best interest and maintaining confidentiality
- C) Selling the most expensive products
- D) Minimizing client contact

Answers: 1-B 2-C 3-B 4-B

For More Certified Private Banker Questions and Answers FREE, Certified Private Banker Online Prep Training, Certified Private Banker Exam, Certified Private Banker Study Guide, Certified Private Banker Flashcards, Certified Private Banker Quizzes visit:

**Certified Private Banker Practice Test**

Practice Test Geeks © All Rights Reserved